

TO: BURSA MALAYSIA SECURITIES BERHAD
FR: SUNWAY HOLDINGS BERHAD (37465A)

FAX NO: 03-2026 3670
FAX NO: 03-5639 9507

24-Nov-2009

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	PRECEDING YEAR ENDED 30-Jun-08 <u>RM'000</u>
Revenue	1,825,203
Expenses excluding finance cost and taxation	(1,721,724)
Other operating income excluding interest income	45,044
Profit from operations	148,523
Finance income	6,058
Finance cost	(46,658)
Share of results of jointly controlled entities	9,974
Share of results of associates	10,625
Profit before taxation	128,522
Taxation	(26,305)
Profit for the financial year	<u>102,217</u>
Attributable to:	
Equity holders of the Company	100,155
Minority interests	2,062
Profit for the financial year	<u><u>102,217</u></u>
Earnings per share attributable to ordinary equity holders of the Company (sen) :	
- basic	18.53
- diluted	<u>16.97</u>

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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

For the financial
year ended
30-Jun-08
RM'000

Operating activities

Cash from operations	204,834
Tax paid	(40,252)
Tax refund	1,109
Interest received	4,385
<i>Net cash flow from operating activities</i>	170,076

Investing activities

Proceeds from disposal of other investments	1,458
Proceeds from disposal of property, plant and equipment	3,144
Proceeds from disposal of investment in an associate	1,188
Purchase of property, plant, equipment and prepaid land lease	(81,639)
Purchase of additional shares in subsidiaries	(9,332)
Acquisition of new subsidiaries	(15,076)
Payment of remaining purchase consideration for previously acquired subsidiaries	(5,108)
Purchase of other investments	(5)
Dividends received from an associate	1,040
Advances from minority shareholder of a subsidiary	662
Net cash outflow from disposal of a subsidiary	(2,489)
Settlement of financial liability	(50,000)
<i>Net cash flow from investing activities</i>	(156,157)

Financing activities

Repayment of hire purchase and lease	(1,081)
Hire purchase and lease obtained	412
Proceeds from issue of shares - exercise of options over ordinary shares	6,802
- exercise of warrants	11
Subscription of shares by minority interest	10,265
Dividends paid to minority interest	(2,339)
Bank borrowings drawdown	603,886
Repayment of bank borrowings	(511,852)
Redemption of Notes	(93,520)
Repurchase of shares	(28,688)
Interest received	4,006
Interest paid	(41,555)
<i>Net cash flow from financing activities</i>	(53,653)

Changes in cash and cash equivalents

(39,734)

Currency translation differences

(1,182)

Cash and cash equivalents at beginning of the year

158,410

Cash and cash equivalents at end of the year

117,494

Cash and cash equivalents at the end of the financial year comprise the following:

Deposits, bank and cash balances	142,445
Bank overdrafts (included within short term borrowings in Note 21)	(24,951)
	117,494

As at
30-Jun-08
RM '000

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

24-Nov-2009

-----ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY -----

	Share capital RM'000	Treasury shares RM'000	Warrants RM'000	Share premium RM'000	Capital reserves RM'000	Merger relief reserves RM'000	Foreign currency reserves RM'000	Share option reserves RM'000	Accumulated losses RM'000	TOTAL RM'000	MINORITY INTEREST RM'000	TOTAL EQUITY RM'000
At 1 July 2007	541,507	(54)	8,777	195,123	34,137	49,615	(10,659)	-	(309,713)	508,733	40,053	548,786
Currency translation differences	-	-	-	-	-	-	9,739	-	-	9,739	1,923	11,662
Income recognised directly in equity	-	-	-	-	-	-	9,739	-	-	9,739	1,923	11,662
Profit for the financial year	-	-	-	-	-	-	-	-	100,155	100,155	2,062	102,217
Total recognised income and expense for the financial year	-	-	-	-	-	-	9,739	-	100,155	109,894	3,985	113,879
Additional shares acquired from minority shareholders	-	-	-	-	-	-	-	-	-	-	(6,011)	(6,011)
Additional shares acquired by minority shareholders	-	-	-	-	-	-	-	-	-	-	11,580	11,580
Acquisition of new subsidiaries	-	-	-	-	-	-	-	-	-	-	1,393	1,393
Disposal of a subsidiary	-	-	-	-	-	-	-	-	-	-	(1,914)	(1,914)
Dividends attributable to minority shareholders	-	-	-	-	-	-	-	-	-	-	(2,339)	(2,339)
	-	-	-	-	-	-	9,739	-	100,155	109,894	6,694	116,588
New ESOS granted	-	-	-	-	-	-	-	1,685	-	1,685	-	1,685
Issue of shares:												
- exercise of options over ordinary shares	6,444	-	-	367	-	-	-	(9)	-	6,802	-	6,802
- exercise of warrants	8	-	-	3	-	-	-	-	-	11	-	11
Repurchase of shares	-	(28,688)	-	-	-	-	-	-	-	(28,688)	-	(28,688)
At 30 June 2008	547,959	(28,742)	8,777	195,493	34,137	49,615	(920)	1,676	(209,558)	598,437	46,747	645,184